

Fill in this information to identify your case and this filing:

Debtor 1	<u>Jeffrey</u>	<u>S</u>	<u>Beier</u>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<u>Central District of California</u>		
Case number	_____		

Check if this is an amended filing

## Official Form 106A/B

### Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

#### Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

##### 1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

No. Go to Part 2.

Yes. Where is the property?

###### 1.1 10 Tuscon

Street address, if available, or other description

Trabuco Canyon, CA 92679

City                      State                      ZIP Code

Orange

County

##### What is the property? Check all that apply.

- Single-family home  
 Duplex or multi-unit building  
 Condominium or cooperative  
 Manufactured or mobile home  
 Land  
 Investment property  
 Timeshare  
 Other \_\_\_\_\_

Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Creditors Who Have Claims Secured by Property.

Current value of the entire property?

\$3,117,300.00

Current value of the portion you own?

\$3,117,300.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entirety, or a life estate), if known.

Fee Simple

Check if this is community property  
(see instructions)

##### 2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....



\$3,117,300.00

Debtor 1 Jeffrey S Beier  
First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Part 2: Describe Your Vehicles**

**Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on Schedule G: Executory Contracts and Unexpired Leases.**

**3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles**

- No  
 Yes

**4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories**

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

- No  
 Yes

**5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....**

→ \$0.00

**Part 3: Describe Your Personal and Household Items**

**Do you own or have any legal or equitable interest in any of the following items?**

**Current value of the portion you own?  
Do not deduct secured claims or exemptions.**

**6. Household goods and furnishings**

Examples: Major appliances, furniture, linens, china, kitchenware

- No  
 Yes. Describe.....

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**7. Electronics**

Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

- No  
 Yes. Describe.....

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**8. Collectibles of value**

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

- No  
 Yes. Describe.....

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**9. Equipment for sports and hobbies**

Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

- No  
 Yes. Describe.....

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**10. Firearms**

Examples: Pistols, rifles, shotguns, ammunition, and related equipment

- No  
 Yes. Describe.....

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Debtor 1	Jeffrey	S	Beler	Case number (if known) _____
	First Name	Middle Name	Last Name	

11. Clothes  
*Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories  
 No \_\_\_\_\_  
 Yes. Describe..... \_\_\_\_\_

12. Jewelry  
*Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver  
 No \_\_\_\_\_  
 Yes. Describe..... \_\_\_\_\_

13. Non-farm animals  
*Examples:* Dogs, cats, birds, horses  
 No \_\_\_\_\_  
 Yes. Describe..... \_\_\_\_\_

14. Any other personal and household items you did not already list, including any health aids you did not list  
 No \_\_\_\_\_  
 Yes. Describe..... \_\_\_\_\_

15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here ..... → \$0.00

**Part 4: Describe Your Financial Assets**

**Do you own or have any legal or equitable interest in any of the following?**

**Current value of the portion you own? Do not deduct secured claims or exemptions.**

16. Cash  
*Examples:* Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition  
 No \_\_\_\_\_  
 Yes..... Cash..... \_\_\_\_\_

17. Deposits of money  
*Examples:* Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.  
 No \_\_\_\_\_  
 Yes.....

Institution name:  
17.1. Checking account: \_\_\_\_\_  
17.2. Checking account: \_\_\_\_\_  
17.3. Savings account: \_\_\_\_\_  
17.4. Savings account: \_\_\_\_\_  
17.5. Certificates of deposit: \_\_\_\_\_

Debtor 1	First Name	Middle Name	Last Name	Case number (if known)
	Jeffrey	S	Beier	
17.6. Other financial:				
17.7. Other financial:				
17.8. Other financial:				
17.9. Other financial:				
<b>18. Bonds, mutual funds, or publicly traded stocks</b>				
<i>Examples:</i> Bond funds, investment accounts with brokerage firms, money market accounts				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes.....				
Institution or issuer name:				
19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Give specific information about them.....				
Name of entity:	% of ownership:			
20. Government and corporate bonds and other negotiable and non-negotiable instruments				
<i>Negotiable instruments</i> include personal checks, cashiers' checks, promissory notes, and money orders.				
<i>Non-negotiable instruments</i> are those you cannot transfer to someone by signing or delivering them.				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Give specific information about them.....				
Issuer name:				
21. Retirement or pension accounts				
<i>Examples:</i> Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. List each account separately.				
Type of account:	Institution name:			
401(k) or similar plan:				
Pension plan:				
IRA:				
Retirement account:				
Keogh:				

Debtor 1	Jeffrey	S	Beier	Case number (if known) _____
	First Name	Middle Name	Last Name	
Additional account: _____				
<b>22. Security deposits and prepayments</b>				
Your share of all unused deposits you have made so that you may continue service or use from a company				
Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes.....				
Institution name or individual: _____				
Electric:	_____	_____	_____	_____
Gas:	_____	_____	_____	_____
Heating oil:	_____	_____	_____	_____
Security deposit on rental unit:	_____	_____	_____	_____
Prepaid rent:	_____	_____	_____	_____
Telephone:	_____	_____	_____	_____
Water:	_____	_____	_____	_____
Rented furniture:	_____	_____	_____	_____
Other:	_____	_____	_____	_____
<b>23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)</b>				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes.....				
Issuer name and description: _____				
<b>24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.</b> 26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes.....				
Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c): _____				
<b>25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit</b>				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Give specific information about them....				
_____				

Debtor 1	Jeffrey	S	Beier	Case number (if known) _____
	First Name	Middle Name	Last Name	
<b>26. Patents, copyrights, trademarks, trade secrets, and other intellectual property</b>				
<i>Examples:</i> Internet domain names, websites, proceeds from royalties and licensing agreements				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Give specific information about them....		_____		
<b>27. Licenses, franchises, and other general Intangibles</b>				
<i>Examples:</i> Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Give specific information about them....		_____		
<b>Money or property owed to you</b>				
<b>Current value of the portion you own?</b> <i>Do not deduct secured claims or exemptions.</i>				
<b>28. Tax refunds owed to you</b>				
<input checked="" type="checkbox"/> No		_____		
<input type="checkbox"/> Yes. Give specific information about them, including whether you already filed the returns and the tax years.....		Federal:	_____	
		State:	_____	
		Local:	_____	
<b>29. Family support</b>				
<i>Examples:</i> Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement				
<input checked="" type="checkbox"/> No		_____		
<input type="checkbox"/> Yes. Give specific information.....		Alimony:	_____	
		Maintenance:	_____	
		Support:	_____	
		Divorce settlement:	_____	
		Property settlement:	_____	
<b>30. Other amounts someone owes you</b>				
<i>Examples:</i> Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else				
<input checked="" type="checkbox"/> No		_____		
<input type="checkbox"/> Yes. Give specific information.....		_____		
<b>31. Interests in insurance policies</b>				
<i>Examples:</i> Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance				
<input checked="" type="checkbox"/> No		_____		
<input type="checkbox"/> Yes. Name the insurance company of each policy and list its value....		Company name:	Beneficiary:	Surrender or refund value:
		_____	_____	_____

Debtor 1 Jeffrey S Beler Case number (if known) \_\_\_\_\_

**32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

No

Yes. Give specific information.....

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**33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment**

Examples: Accidents, employment disputes, insurance claims, or rights to sue

No

Yes. Describe each claim.....

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**34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**

No

Yes. Describe each claim.....

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**35. Any financial assets you did not already list**

No

Yes. Give specific information.....

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**36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here. →**

\$0.00

**Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.**

**37. Do you own or have any legal or equitable interest in any business-related property?**

No. Go to Part 6.

Yes. Go to line 38.

Current value of the portion you own?  
Do not deduct secured claims or exemptions.

**38. Accounts receivable or commissions you already earned**

No

Yes. Describe.....

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**39. Office equipment, furnishings, and supplies**

Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices

No

Yes. Describe.....

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Debtor 1	Jeffrey	S	Beier	Case number (if known) _____
	First Name	Middle Name	Last Name	

40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade

No  
 Yes. Describe.....

41. Inventory

No  
 Yes. Describe.....

42. Interests in partnerships or joint ventures

No  
 Yes. Describe.....

Name of entity: % of ownership:  
\_\_\_\_\_ % \_\_\_\_\_

43. Customer lists, mailing lists, or other compilations

No  
 Yes. Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))?  
 No  
 Yes. Describe.....

44. Any business-related property you did not already list

No  
 Yes. Give specific information.....  
\_\_\_\_\_

45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here. → \$0.00

**Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.**  
If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?  
 No. Go to Part 7.  
 Yes. Go to line 47.

47. Farm animals  
Examples: Livestock, poultry, farm-raised fish

No  
 Yes.....

**Current value of the portion you own?**  
Do not deduct secured claims or exemptions.

Debtor 1	Jeffrey	S	Beier	Case number (if known)
	First Name	Middle Name	Last Name	

48. Crops—either growing or harvested

No  
 Yes. Give specific information.....

49. Farm and fishing equipment, implements, machinery, fixtures, and tools of trade

No  
 Yes.....

50. Farm and fishing supplies, chemicals, and feed

No  
 Yes.....

51. Any farm- and commercial fishing-related property you did not already list

No  
 Yes. Give specific information.....

52. Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here.....→ \$0.00

**Part 7: Describe All Property You Own or Have an Interest In That You Did Not List Above**

53. Do you have other property of any kind you did not already list?  
*Examples:* Season tickets, country club membership

No  
 Yes. Give specific information.....

54. Add the dollar value of all of your entries from Part 7. Write that number here.....→ \$0.00

**Part 8: List the Totals of Each Part of this Form**

55. Part 1: Total real estate, line 2.....→ \$3,117,300.00

56. Part 2: Total vehicles, line 5 \$0.00

57. Part 3: Total personal and household items, line 15 \$0.00

58. Part 4: Total financial assets, line 36 \$0.00

59. Part 5: Total business-related property, line 45 \$0.00

60. Part 6: Total farm- and fishing-related property, line 52 \$0.00

Debtor 1	Jeffrey	S	Beier	Case number (if known) _____
	First Name	Middle Name	Last Name	
61. Part 7: Total other property not listed, line 54				+ _____ \$0.00
62. Total personal property. Add lines 56 through 61.....				\$0.00 Copy personal property total → + _____ \$0.00
63. Total of all property on Schedule A/B. Add line 55 + line 62.....				\$3,117,300.00

Fill in this information to identify your case:

Debtor 1	<b>Jeffrey</b>	<b>S</b>	<b>Beier</b>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<b>Central District of California</b>		
Case number (if known)			

Check if this is an amended filing

## Official Form 106D

### Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

#### 1. Do any creditors have claims secured by your property?

No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.

Yes. Fill in all of the information below.

#### Part 1: List All Secured Claims

2. List all secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

2.1	Bank of America, National Association	Describe the property that secures the claim:	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim	Column C Unsecured portion if any
	Creditor's Name <u>Attn: Bankruptcy Department</u>  <u>PO Box 982238</u> Number Street <u>El Paso, TX 79998</u> City State ZIP Code	10 Tucson Trabuco Canyon, CA 92679	\$2,757,616.00	\$3,117,300.00	\$0.00
	Who owes the debt? Check one.	As of the date you file, the claim is: Check all that apply.			
	<input checked="" type="checkbox"/> Debtor 1 only	<input type="checkbox"/> Contingent			
	<input type="checkbox"/> Debtor 2 only	<input checked="" type="checkbox"/> Unliquidated			
	<input type="checkbox"/> Debtor 1 and Debtor 2 only	<input checked="" type="checkbox"/> Disputed			
	<input type="checkbox"/> At least one of the debtors and another	Nature of lien. Check all that apply.			
	<input type="checkbox"/> Check if this claim relates to a community debt	<input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan)			
	Date debt was incurred <u>3/2/2005</u>	<input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien)			
		<input type="checkbox"/> Judgment lien from a lawsuit			
		<input type="checkbox"/> Other (including a right to offset)			
		Last 4 digits of account number _____			
		Add the dollar value of your entries in Column A on this page. Write that number here:	<u>\$2,757,616.00</u>		

Debtor 1	Jeffrey	S	Beier	Case number (if known) _____		
	First Name	Middle Name	Last Name			
<b>Part 1: Additional Page</b> <b>After listing any entries on this page, number them beginning with 2.3, followed by 2.4, and so forth.</b>				<b>Column A</b> Amount of claim Do not deduct the value of collateral	<b>Column B</b> Value of collateral that supports this claim	<b>Column C</b> Unsecured portion if any
2.2	Creditor's Name			Describe the property that secures the claim:		
	Number	Street		As of the date you file, the claim is: Check all that apply.		
	City	State	ZIP Code	<input type="checkbox"/> Contingent	<input type="checkbox"/> Unliquidated	<input type="checkbox"/> Disputed
<b>Who owes the debt? Check one.</b>				<input type="checkbox"/> Debtor 1 only	<input type="checkbox"/> Debtor 2 only	<input type="checkbox"/> Debtor 1 and Debtor 2 only
				<input type="checkbox"/> At least one of the debtors and another	<input type="checkbox"/> Check if this claim relates to a community debt	<input type="checkbox"/> Nature of lien. Check all that apply.
				<input type="checkbox"/> An agreement you made (such as mortgage or secured car loan)	<input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien)	<input type="checkbox"/> Judgment lien from a lawsuit
				<input type="checkbox"/> Other (including a right to offset)		
Date debt was incurred				Last 4 digits of account number _____		
Add the dollar value of your entries in Column A on this page. Write that number here:				\$0.00		
If this is the last page of your form, add the dollar value totals from all pages. Write that number here:				\$2,757,616.00		

Fill in this information to identify your case			
Debtor 1	<b>Jeffrey</b>	S	<b>Beier</b>
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	<b>Central District of California</b>		
Case number (if known)			

Check if this is an amended filing

**Official Form 106Dec**

**Declaration About an Individual Debtor's Schedules**

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If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Sign Below**

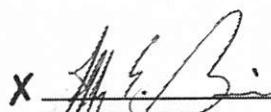
Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

No

Yes. Name of person \_\_\_\_\_

Attach *Bankruptcy Petitioner Preparer's Notice, Declaration, and Signature (Official Form 119)*.

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X   
Jeffrey S Beier, Debtor 1  
Date 3/17/2023  
MM/ DD/ YYYY